

Flexible philanthropy with a global reach

A Donor-Advised Fund is a flexible tool for individuals, families, and corporate donors seeking to support nonprofit initiatives across the globe. Claim an immediate tax deduction when you contribute to your fund and then recommend grants to your favourite charities at your convenience.

A flexible solution

- Open a fund at Myriad Australia with a first contribution of any size.
- Make tax-deductible contributions via online, cheque, bank transfer, gifts of securities, or cryptocurrency.
- Recommend grants at any time to your favourite charities across the globe.
- Benefit from Myriad Australia's due diligence and secure bank transfers to overseas charitable recipients.
- Give with confidence, knowing that grants will meet Australian and recipient country compliance.
- Understand the results and impact of your grantmaking with end-of-project reporting.
- Log into your fund portal to view contributions received, grants made, and available.

Optional features

- Transfer funds from an existing donor-advised fund or a private foundation (sub-fund or DGR2).
- Invite your network, friends, and relatives to make tax-deductible gifts to your fund.
- Grow the assets in your fund through investments, with guidance from our Investment Committee.
- Designate remaining assets to a Legacy Fund to support your favourite cause in perpetuity.

Personal touch

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FEE STRUCTURE

Management fee:

(charged on each grant to a nonprofit overseas)

- 5% of the first \$150,000
- 3% of the next \$500,000
- 1% of the next \$650,000
- 0.5% of any amount over \$1.3 million

No set-up fees or annual fees

No minimum balance required

HOW TO GET STARTED

For further questions:

Give us a call - +61 3 7036 7843

Send us an email – info@myriadaustralia.org

Visit us – myriadaustralia.org

Myriad Australia

Suite 40, 36-38 Gipps Street
Collingwood VIC 3066 Australia



Member of Myriad
the alliance for borderless giving
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